

ATTENDANCE FORM

The undersigned will attend the general meeting of Pan Fish ASA on 14 July 2006.

I own: _____ shares

I hold proxies for _____ shares (please proxy form(s))

Signature: _____

Name: _____ (please use capitals)

Place/date: _____

The attendance form should be sent to Pan Fish ASA, Maskinveien 32, 4067 Stavanger or faxed: 70 11 61 34, to be received no later than 12 July 2006.



PROXY FORM

As the owner of _____ shares in Pan Fish ASA I/we hereby appoint the

Chairman of the Board

_____ (please insert name)

as my/our proxy to attend and vote on behalf of my/our shareholding at the ordinary general meeting of Pan Fish ASA on 14 July 2006.

If neither of the options above is checked, the Chairman of the Board will be appointed as the proxy by default. If power of attorney is given to the Chairman, he/she is entitled to transfer the right to represent and vote for the shareholding covered by the proxy to another director or a member of the management.

Signature: _____ *

Name: _____ (please use capitals)

Place/date: _____

Please send the proxy form to: Pan Fish ASA, Maskinveien 32, 4067 Stavanger or fax it to: 70116134.

** If this form has been completed by a company or another legal entity, a certificate of registration and/or power of attorney must be attached which shows that the person signing has the authority to appoint a proxy.*