



PAN FISH

Pan Fish ASA, P.O.Box 342 Forus
N-4067 Stavanger, Norway
Org. no: 964 118 191
Phone +47 70 11 61 00
Fax +47 70 11 61 34
www.panfish.no

8 January 2007

To the shareholders of Pan Fish ASA

Summons to an extraordinary general meeting

The board of directors hereby call an extraordinary general meeting to be held 30 January 2007 at 9:00 in the company's offices at Maskinveien 32, Stavanger.

The agenda is as follows:

1. Approval of the summons and the agenda
2. Election of one person to chair the meeting and one person to co-sign the minutes
3. Amendment of the Articles of Association, Art. 1

In conjunction with the integration of the three groups Pan Fish, Fjord Seafood and Marine Harvest to one corporation the board has considered "the new" company's future identity and name. The board has decided to propose to the general meeting that the name of the new company shall be Marine Harvest ASA, together with a renewed Pan Fish-logo. The combination describes the company well and at the same time indicates the company's global ambitions. Furthermore the board has decided to use the slogan from Fjord Seafood, "Excellence in seafood", which describes an important part of the wider seafood vision of the company.

On this background the board puts the following resolution to the general meeting:

The Articles of Association, Art.1 is changed to read:

"The name of the company is Marine Harvest ASA. The company is a public limited company."

4. Amendment of the Articles of Association, Art. 2

The board has decided to move the company's head office to Oslo. On this background the board puts the following resolution to the general meeting:

The Articles of Association, Art. 2 is changed to read:

"The company's registered office is in Oslo".

5. Amendment of the Articles of Association, Art. 5

In connection with the company's preparation to include employee representatives on the board of directors, and the fact that it is desired to keep the competence as broad as possible among the board members elected by the general assembly, the board has decided to propose to the general meeting that the number of members on the board is increased.

On this background the board puts the following resolution to the general meeting:

The Articles of Association, Art. 5 is changed to read:

"The company's Board of Directors shall be composed of from 6 to 12 members. The members shall be elected for a two year period. The chairman of the board shall be elected by the general meeting."



We request that all shareholders who intend to meet send their registration form to Pan Fish ASA. All registration forms must be received within 26 January, 2007. Powers of attorney must appear from the registration form.

Powers of attorney to the chairman of the board should also be received by Pan Fish ASA within 26 January, 2007.

Stavanger, 8 January, 2007
Pan Fish ASA



Svein Aaser
Chairman of the Board

ATTENDANCE FORM

The undersigned will attend the general meeting of Pan Fish ASA on 30 January 2007.

I own: _____ shares

I hold proxies for _____ shares (please proxy form(s))

Signature: _____

Name: _____ (please use capitals)

Place/date: _____

The attendance form should be sent to Pan Fish ASA, Maskinveien 32, 4067 Stavanger or faxed: 70 11 61 34, to be received no later than 26 January 2007.

.....

PROXY FORM

As the owner of _____ shares in Pan Fish ASA I/we hereby appoint the

Chairman of the Board

_____ (please insert name)

as my/our proxy to attend and vote on behalf of my/our shareholding at the ordinary general meeting of Pan Fish ASA on 30 January 2007.

If neither of the options above is checked, the Chairman of the Board will be appointed as the proxy by default. If power of attorney is given to the Chairman, he/she is entitled to transfer the right to represent and vote for the shareholding covered by the proxy to another director or a member of the management.

Signature: _____ *

Name: _____ (please use capitals)

Place/date: _____

Please send the proxy form to: Pan Fish ASA, Maskinveien 32, 4067 Stavanger or fax it to: 70116134.

** If this form has been completed by a company or another legal entity, a certificate of registration and/or power of attorney must be attached which shows that the person signing has the authority to appoint a proxy.*